

**4A-214. Community property and debts schedule.**

[For use with Rule 1-123 NMRA]

STATE OF NEW MEXICO

COUNTY OF \_\_\_\_\_  
\_\_\_\_\_ JUDICIAL DISTRICT

\_\_\_\_\_,  
Petitioner,

v. \_\_\_\_\_ No. \_\_\_\_\_

\_\_\_\_\_,  
Respondent.

SERVE THIS FORM ON THE OTHER PARTY. DO NOT FILE WITH THE COURT.

**COMMUNITY PROPERTY  
AND DEBTS SCHEDULE**

Neither party is required to submit a proposed distribution. Any stipulation regarding value or distribution should be indicated by an asterisk.

ASSETS	Value		
	Petitioner	Respondent	Combined
1. Cash	\$ _____	\$ _____	\$ _____
2. Financial institution accounts: <sup>1</sup>			
a. _____ Account # _____	\$ _____	\$ _____	\$ _____
b. _____ Account # _____	\$ _____	\$ _____	\$ _____
c. _____ Account # _____	\$ _____	\$ _____	\$ _____
d. _____ Account # _____	\$ _____	\$ _____	\$ _____
3. Stocks, bonds and mutual funds:			
a. _____ Sh. _____	\$ _____	\$ _____	\$ _____
b. _____ Sh. _____	\$ _____	\$ _____	\$ _____
c. _____ Sh. _____	\$ _____	\$ _____	\$ _____
4. Insurance policies:			
a. Company _____			
[Face amount \$ _____]			
Cash value	\$ _____	\$ _____	\$ _____
Loan balance \$ _____	\$ _____	\$ _____	\$ _____

b.	Company _____			
	[Face amount \$ _____]			
	Cash value	\$ _____	\$ _____	\$ _____
	Loan balance	\$ _____	\$ _____	\$ _____
5.	Real estate:			
	a. _____	\$ _____		
	Mortgage (\$/mo)	\$ _____		
	REC (\$/mo)	\$ _____		
	Cost of sale			
	(\$/%)	\$ _____	\$ _____	\$ _____
	b. _____	\$ _____		
	Mortgage (\$/mo)	\$ _____		
	REC (\$/mo)	\$ _____		
	Cost of sale			
	(\$/%)	\$ _____	\$ _____	\$ _____
6.	Vehicles:			
	a. _____	\$ _____		
	Lien (\$/mo)	\$ _____	\$ _____	\$ _____
	b. _____	\$ _____		
	Lien (\$/mo)	\$ _____	\$ _____	\$ _____
7.	Business assets	\$ _____	\$ _____	\$ _____
8.	Household furniture and goods	\$ _____	\$ _____	\$ _____
9.	Tax refunds	\$ _____	\$ _____	\$ _____
10.	IRA/Keogh/Annuity	\$ _____	\$ _____	\$ _____
11.	Retirement	\$ _____	\$ _____	\$ _____
12.	Retirement	\$ _____	\$ _____	\$ _____
13.	Other total assets	\$ _____	\$ _____	\$ _____
	Total assets	\$ _____	\$ _____	\$ _____

	<b>DEBTS</b>	<b>(Mo/Pmt)</b>	<b>Value:</b>	<b>Petitioner:</b>	<b>Respondent:</b>
1.	_____	\$ (____)	\$ _____	\$ _____	\$ _____

2. \_\_\_\_\_ \$(\_\_\_\_\_) \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

3. \_\_\_\_\_ \$(\_\_\_\_\_) \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

4. \_\_\_\_\_ \$(\_\_\_\_\_) \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

5. Tax Liability \$(\_\_\_\_\_) \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

Total debts: \$(\_\_\_\_\_) \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

**ESTIMATED NET ASSETS:** \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

Equalization of Assets: \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

**EQUAL ASSETS:** \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

I, \_\_\_\_\_, affirm under penalty of perjury under the laws of the State of New Mexico that I am the [  ] Petitioner (*or*) [  ] Respondent in the above-entitled cause, and I know and understand that the contents of this Schedule are true to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of party Date

\_\_\_\_\_  
Name (*print*)

\_\_\_\_\_  
Mailing address (*print*)

\_\_\_\_\_  
City, state, and zip code (*print*)

\_\_\_\_\_  
Telephone number

**USE NOTE**

1. Include all checking, savings, and money market accounts and certificates of deposit.

[Approved, effective November 1, 2000 until November 1, 2001; approved, effective November 1, 2001; 4A-131 recompiled and amended as 4A-214 by Supreme Court Order No. 13-8300-010,

effective for all pleadings and papers filed on or after May 31, 2013, in all cases pending or filed on or after May 31, 2013; as amended by Supreme Court Order No. 14-8300-011, effective for all pleadings and papers filed on or after December 31, 2014, in all cases filed or pending on or after December 31, 2014.]